

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/01/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Aluminum Cans Holdings Limited
Date Submitted	01/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>6898</u> Descrip	tion : <u>CHINA</u>	LUMCAN	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,500,000,000	HK\$0.01	HK\$15,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	1,500,000,000	<u>HK\$0.01</u>	HK\$15,000,000.00
	ption : N/A		
(2) Stock code : <u>N/A</u> Descrip	tion :	N/A	A
(2) Stock code : <u>N/A</u> Descrip	ntion : No. of ordinary shares	N/A Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value (State	Authorised share capital
	No. of ordinary	Par value (State	Authorised share capital

2. Preference Shares

Stock code :	N/A	Description :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding r	nonth		
Increase/(decrease)			_	
Balance at close of the	month			

Total authorised share capital at the end of the month (*State currency*): HK\$15,000,000.00

II. Movements in Issued Share Capital

	No. of ordination of the second secon	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	934,179,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	934,179,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares issuable	Created	Ei	Convelled	Langed		
1.Pre-IPO Share	Granted NIL	Exercised NIL	Cancelled	Lapsed NIL	NIL	1 021 000
	MIL	INIL	NIL	NIL	NIL	1,031,000
Option Diversion						
Exercise Price:						
HK\$0.70						
(20/06/2013)						
$\frac{\text{Ordinary shares}}{(N_{2}(t_{1}, t_{2}))}$						
(Note 1)						
2.Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Scheme						
·						
(20/06/2013)						
Ordinary shares						
(Note 1)						
(Ivole I)						
3. N/A						
shares	<u> </u>					
(Note 1)		-		• 、		
		10	otal A. (Ordin	•		
				nce shares)		
				Other class)	N/A	
Fotal funds raised dur		from exercise of				
options (State currenc	y)		N/A			

Warrants to Issue Shares of the I Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A		o be Listed Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				
		Total	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A		-

Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes		HK\$	HK\$276,145,440.00	NIL	HK\$276,145,440.00	NIL	255,690,222
Due on 20 May 2020							
Stock code (if listed) Class of shares		N/A					
issuable (Note 1)		Ordinary S					
Subscription price	HK\$1	.08 (Subject t	o adjustment)				
EGM approval date (if applicable) (dd/mm/yyyy))		(22/04/2	015)				
2. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)					
<u>3. N/A</u>							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A		(/ /)					
4. IN/A							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)		(/ /)					
(dd/mm/yyyy)		(/ /)		(Prefer	inary shares) NIL rence shares) $\frac{N/A}{N/A}$		-
					(Other class) $\overline{N/A}$		-

	No. of a cost of a cost	
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

r)perior inside Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (///) Issue and allotment (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Issue and allotment (///) N/A 2. Open offer At price : State currency Issue and allotment (///) N/A N 3. Placing At price : State (Internet) Issue and allotment (///) N/A N 3. Placing At price : State (Internet) Issue and allotment (///) N/A N Class of shares issuable (More 1) Issue and allotment (///) N/A N 3. Placing At price : State (Internet) Issue and allotment (///) N/A N Glass of shares issuable (Internet) Issue and allotment (///) N/A N 4. Bonus issue Class of shares issuable (///) N/A N 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Issue and allotment (///) Issue and allotment (///) Issue and allotment (///)		cr	<u>I Share Capit</u>	.21				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (dd/mm/yyyy) N/A N 2. Open offer At price : State currency Class of shares issuable (///) N/A N 2. Open offer At price : State currency EGM approval date: (///) N/A N 3. Placing At price : State currency Class of shares issuable (///) N/A N 3. Placing At price : State currency EGM approval date: (///) N/A N 4. Bonus issue Class of shares issuable (///) N/A N	Туре с	of Issue			Class of shares issuelly				montin
1. Rights issue At price : currency $date : (dd/mm/yyyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) N/A N 2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State (M/A) (M/A) N/A N/A (M/A) <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>_</th> <th></th> <th></th>							_		
N/A = N $N/A = N$ $(Note 1)$ $Sue and allotment = (// /) (//)$	1. Right	s issue A				(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) N/A N Glass of shares issuable currency N/A N 3. Placing At price : State currency Class of shares issuable (///) N/A Back reliable State currency Issue and allotment (///) N/A N Class of shares issuable (///) N N N Class of shares issuable currency Issue and allotment (///) N N Class of shares issuable currency Issue and allotment (///) N N Class of shares issuable currency Issue and allotment (///) N N At price : State currency Issue and allotment (///) N N GM approval date: (///) N N N Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) I						(/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N 3. Placing At price : State currency Class of shares issuable (///) N/A 3. Placing At price : State currency Issue and allotment (///) N/A N 4. Bonus issue Class of shares issuable (Note 1) N/A N 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) N/A N									
EGM approval date: $(//)$ $(dd/mm/yyyy)$ N/A N/A N Class of shares issuable $(//)$ (Note 1) Issue and allotment $(//)$ $(//)$ EGM approval date: $(//)$ $(//)$ EGM approval date: $(//)$ N/A N/A N Class of shares issuable N/A N/A N Class of shares issuable $(//)$ N/A N Class of shares issuable $(//)$ N/A N Supproval date: $(//)$ (N/A) N Image: $(//)$ <td>2. Open</td> <td>offer A</td> <td></td> <td></td> <td>Issue and allotment</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>	2. Open	offer A			Issue and allotment	(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) Bonus issue Glass of shares issuable (/ /) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)					EGM approval date:	(/ /)	N/A	N/A
4. Bonus issue $(dd/mm/yyyy)$ 4. Bonus issue $(///)$ (///) (///) (///) (///) (///) (///) (///) (///) (///)	3. Placin	ng A	ALDRICE :		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)				
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
4. Bonus issue date : (dd/mm/yyyy)									
ECM approval data: (///)	4. Bonu	s issue				(/ /)		
(dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					10/1	11/21
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						11/21	11/11
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary s eference s (Other	share		<u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Tricor Investor Services Limited
Title: Hong Kong Branch Share Registrar

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.