

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	a Aluminum Cans Hold 5/2017	ings Limited			
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>6898</u> Desc	eription: CHINA	ALUMCAN			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1,500,000,000	HK\$0.01	HK\$15,000,000.00		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	1,500,000,000	HK\$0.01	HK\$15,000,000.00		
(2) Stock code : N/A Desc	eription:	N/A	Α		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/04/2017

Stock code :	N/A	Descriptio	on:	N/A	
		N	lo. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	month			
Increase/(decrease)		_		-	
Balance at close of the	he month	_			
3. Other Classes of S	Shares				
Stock code :	N/A	Description	on :	N/A	
Stock code :	N/A	_ `	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital
Stock code :		·	No. of other	Par value (State	Authorised share
		·	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	598,197,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	598,197,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed I.Pre-IPO Share Option Exercise Price: HKS0.70 (20/06/2013) Ordinary shares (Note 1) 2.Share Option NIL	ire Options (under S	hare Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable						No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note 1) 2.Share Option NIL							issuer which may be
Cdd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed							issued pursuant thereto
Class of shares issuable		Movement during the month			thereto	as at close of the month	
Sissable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note 1) 2. Share Option Scheme		Ç				=	
1.Pre-IPO Share							
Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note I)							
Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note 1)		NIL	NIL	NIL	NIL	NIL	3,481,000
HK\$0.70							
C20/06/2013 Ordinary shares (Note 1)							
Ordinary shares	HK\$0.70						
Continue Continue	(20/06/2013)						
2.Share Option NIL	Ordinary shares						
Scheme (20/06/2013) Ordinary shares (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of	lote 1)						
Color (20/06/2013) Ordinary shares	Share Option	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares (Note 1) 3. N/A (Insert Proceedings of Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Note 1) Total funds raised during the month from exercise of	Scheme						
Ordinary shares (Note 1) 3. N/A (Insert Proceedings of Note 1) Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) (Note 1) Total funds raised during the month from exercise of	_						
Ordinary shares (Note 1) 3. N/A (I / I)							
Note 1 3. N/A	(20/06/2013)						
3. N/A (/ /) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) NIL N/A N/A N/A Total funds raised during the month from exercise of	Ordinary shares						
Total A. (Ordinary shares) (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) N/A N/A Total funds raised during the month from exercise of	lote 1)						
	N/A						
(Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of							
	(/ /)						
	shares						
(Preference shares) $\frac{N/A}{N/A}$ Total funds raised during the month from exercise of	Note 1)						
(Other class) N/A Total funds raised during the month from exercise of			To	· ·	•		
Total funds raised during the month from exercise of				(Prefere	nce shares)	N/A	
				(0	Other class)	N/A	
			from exercise o				
options (State currency) <u>NIL</u>	ions (State currency))		NIL			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price EGM approval date		-			
(if applicable)					
(dd/mm/yyyy)	(/ /)	-			
2. N/A	_				
	_				
(/ /)					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	<u>-</u>			
3. N/A	_				
	_				
(/ /)					
Stock code (if listed)		-			
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4. N/A	_				
	_				
(/ /)					_
Stock code (if listed)		-			
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
	Tota	1D (O	nors charas NIA		
	1012		nary shares) <u>N/A</u> ence shares) N/A		=

(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer which issuer issued during the may be issued pursuant month pursuant thereto as at close of the Currency of Amount at close Converted thereto amount of preceding during the Amount at close month Class and description outstanding month month of the month 1. Convertible Notes 589,222,222 HK\$ HK\$636,360,000.00 NIL HK\$636,360,000.00 NIL Due on 20 May 2020 Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** HK\$1.08 (Subject to adjustment) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (22/04/2015) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) NIL (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
		-
2. <u>N/A</u>		
shares (<i>Note 1</i>)		
		<u> </u>
3. <u>N/A</u>		
shares (Note 1)		-
	N/A	_
	N/A N/A	-
(Other class)	IV/A	-

Ot	ner Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	<i>(</i>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			\ J J J J /			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	• •		Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N//	27/4
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issual (Note 1)	ble			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	27/4
						<u>N/A</u>	N/A
			Class of shares issual (Note 1)	ble			
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
			Total E.	(Preferen	ce shar	N/A es) N/A es) N/A N/A N/A	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ied Sh	are Capital").)

Remarks (if any):				
Submitted by: <u>Tricor Investor Services Limited</u>				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				
Notes:				
1. State the class of shares (e.g. ordinary, preference or other).				

If there is insufficient space, please append the prescribed continuation sheet.

2.