

Monthly Return of Equity Issuer on Movements in Securities

For the month ended dd/mm/yyyy) : 30/06/2020							
To : Hong Kong Exchanges a	nd Clea	ring Limited					
Name of Issuer China Aluminum Cans Holdings Limited (Incorporated in the Cayman Islands with limited liability) Date Submitted 02/07/2020							
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 6898	Descrip	tion:	CHINA ALUI	MCAN			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	1,500,000,000	HK\$0.01	HK\$15,000,000.00			
Increase/(decrease)	-	NIL	-	NIL			
Balance at close of the month	۱ <u>.</u>	1,500,000,000	HK\$0.01	HK\$15,000,000.00			
(2) Stock code : N/A	Descrip	tion :	N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month _						
Increase/(decrease)	-		-				
Balance at close of the month	۱ _						

2. Preference Shares						
Stock code : N/A Descrip	ription : N/A					
	No. of preference shares	Par value (State currency)	capital			
Balance at close of preceding month _						
Increase/(decrease)		_				
Balance at close of the month						
3. Other Classes of Shares						
Stock code : N/A Descrip	tion :	N/A				
	No. of other classes of shares	(State	capital			
Balance at close of preceding month _						
Increase/(decrease)		_				
Balance at close of the month						
Total authorised share capital at the ecurrency):	nd of the month	•	\$15,000,000.00			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	901,785,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	901,785,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Pre-IPO Share NIL NIL NIL NIL 800,000 NIL Option Exercise Price: HK\$0.70 (20/06/2013) Ordinary shares (Note 1) 2.Share Option NIL NIL NIL NIL NIL NIL Scheme (20/06/2013) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date			•			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	,	,				
						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	, , ,	,				
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Culposintion prios						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		,				
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	\ / /	,				
		Total E		ary shares) <u>N/A</u>		-
			•	ce shares) <u>N/A</u> ther class) N/A		•
			(Ο	J.		-

Class and description		Amount at close of preceding	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$271,825,440.00	NIL	HK\$271,825,440.00	NIL	494,228,072
Due on 20 May 2025						
Stock code (if listed)		N/A				
Class of shares issuable (Note 1)	Ordina	ary Shares				
Subscription price		ject to adjustment)			
EGM and AGM						
approval date (if applicable)	(22/	04/2015) and				
(dd/mm/yyyy))	(15/	05/2020)	<u></u>			
2. N/A						
-						
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) _ Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	1				
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		To		nary shares) NIL		-
				nce shares) N/A Other class) N/A		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
0. 1/4		
3. <u>N/A</u>		
shares (Note 1)		
T (D (C)	.	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A	
(Other class)	1 N/ / \	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares				_		
				issuable (Note 1)		,	,	,		
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	1)		
				(dd/ffiifi/yyyy)					N/A	N/A
				Class of shares						
				issuable (Note 1)				_		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares	_					
			2	issuable (Note 1)	,	,	ı	١		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	1)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				(33/1111/1/9999)					N/A	N/A
				Class of shares issuable (Note 1)				_		
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /	1)		
				EGM approval date: (dd/mm/yyyy)	(/ /	1)		
				(dd/iiiii/yyyy)					N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monan
5.	Scrip dividend	At price :	State currency ———	date : (dd/mm/yyyy)		/ /	N/A	N/A
6.	Repurchase of shares			(dd/mm/yyyy)	(/	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	N/A	N/A
8.	Consideration issue	At price :	State currency———	date: (dd/mm/yyyy)	(/	<u>N/A</u>	N/A

Type of Issue			sha is	No. of new ares of issuer sued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares				
	ssuable (Note 1)		_		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
ļ .	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares				
i	Class of shares ssuable (Note 1)		_		
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E. (Or	dinary sha	ıres) N	N/A	
		erence sha Other cl	res) N	V/A	- -
		(Other ci	ass) <u>1</u>	N/A	_
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total o	of A to E):	(1)	NIL	
			(2)	N/A	
Total increase / (decrease) in preference shares du	ring the month (i.e. Tota	al of A to E	:):	N/A	
Total increase / (decrease) in other classes of share	es during the month (i.e	e. Total of A	A to E	-	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
Submitted by: Ho Wing Yan
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.