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China Aluminum Cans Holdings Limited

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

POSITIVE PROFIT ALERT

This announcement is made by China Aluminum Cans Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review on the unaudited management accounts of the Group and information currently available to the Board, the Group is expected to record an increase of more than 40% in the net profit attributable to equity holders of the Company for the six months ended 30 June 2016 (the “**Period**”) as compared to the corresponding period in last year, which was mainly due to the significant increase in operating profit as a result of i) change in sales mix; ii) improving procurement process leading to a reduction in production costs during the Period and iii) productivity enhancement driven by the acquisition of an automated production line in November 2015.

The Company is in the process of finalizing the consolidated financial results of the Group for the Period. The information contained in this announcement is only a preliminary assessment by the Company based on the unaudited latest management accounts of the Group currently available which has not been confirmed nor reviewed by the Company’s auditors or audit committee of the Company. Details of the reviewed consolidated financial results and performance of the Group will be disclosed in the announcement of interim results for the six months ended 30 June 2016 in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
China Aluminum Cans Holdings Limited
LIN Wan Tsang
Chairman and Executive Director

Hong Kong, 22 July 2016

As at the date of this announcement, our executive Directors are Mr. Lin Wan Tsang, Mr. Dong Jiangxiong, Ms. Ko Sau Mee and Mr. Lin Hing Lung; and our non-executive Director is Mr. Kwok Tak Wang; and our independent non-executive Directors are Dr. Lin Tat Pang, Ms. Guo Yang, Mr. Chung Yi To and Mr. Yip Wai Man Raymond.