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China Aluminum Cans Holdings Limited

中國鋁罐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 6898)

ANNOUNCEMENT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform Shareholders and potential investors that the Company is considering a Possible Acquisition. The Board wishes to emphasise that the parties have not yet reached any agreement, memorandum of understanding, letter of understanding or intent (whether binding or non-binding) concerning the Possible Acquisition as at the date of this announcement. This Possible Acquisition may or may not proceed. Further announcement(s) in respect of the Possible Acquisition will be made by the Company as and when appropriate.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company, as the Possible Acquisition may or may not proceed.

This announcement is made by China Aluminum Cans Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) that the Company is considering a possible acquisition of controlling shareholding or equity interest in a company incorporated in the British Virgin Islands (together with its subsidiaries, the “**Target Group**”) (the “**Possible Acquisition**”). The Target Group is principally engaged in the business of content filling of aerosol cans, and production and sale of aerosol products. The Possible Acquisition may involve the possible issue of shares of the Company as consideration.

As at the date of this announcement, the parties have not yet reached any agreement, memorandum of understanding, letter of understanding or intent (whether binding or non-binding) concerning the Possible Acquisition. In the event that the Possible Acquisition materializes, it may constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules.

The Company will make further announcement(s) regarding the Possible Acquisition as and when appropriate pursuant to the requirements under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company, as the Possible Acquisition may or may not proceed.

By Order of the Board
China Aluminum Cans Holdings Limited
LIN Wan Tsang
Chairman and executive director

Hong Kong, 20 August 2014

As at the date of this announcement, our executive directors are Mr. Lin Wan Tsang, Ms. Ko Sau Mee and Mr. Chamlong Wachakorn; and our non-executive director is Mr. Kwok Tak Wang; and our independent non-executive directors are Mr. Leung Man Fai, Dr. Lin Tat Pang, Ms. Guo Yang and Mr. Chung Yi To.